SL Corporation

2020. 08. 26

Company History

1954 Founded

1954 Established (Samlip)



1986 R&D Center Founded



1988 Listed on the Korea Exchange

KRX KOREA EXCHANGE 한국거래소

2004 Changed to SL

2013 GM Overdrive Award (First in Asia)



2019 Hyundai-Kia Supplier of the Year Grand Prize



2020 Present

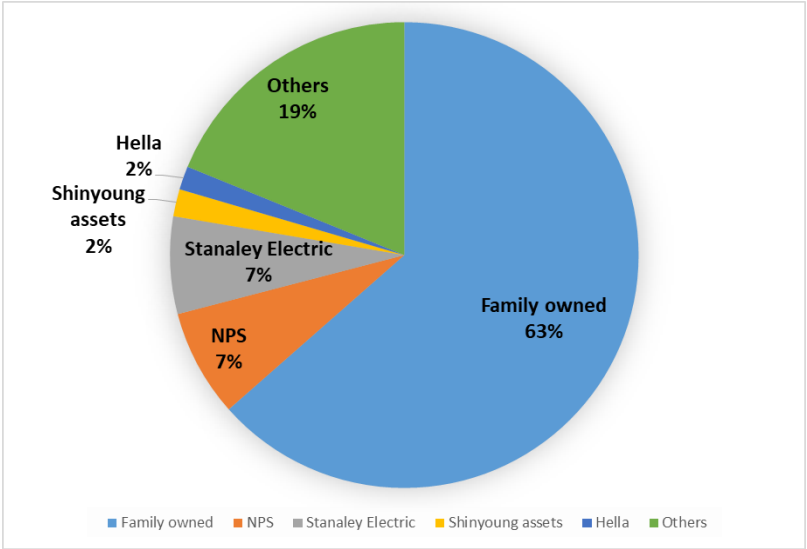
GM SOY Award (23nd)



Overview

Company Name	SL Corporation
Founded	1954. 05. 22
Capital	24,102 million KRW
Address	32, Geomdangongdan-ro, Buk-gu, Daegu, Republic of Korea
Representative	Choongkon Lee, Sungyup Lee, Hanyoung Kim
Main Products	Automotive exterior lightings (Head, Rear, Fog, Etc.)
Employee	Gobal : 10,423 / HQ : 4,289 / R&D : 1,348

SHARES



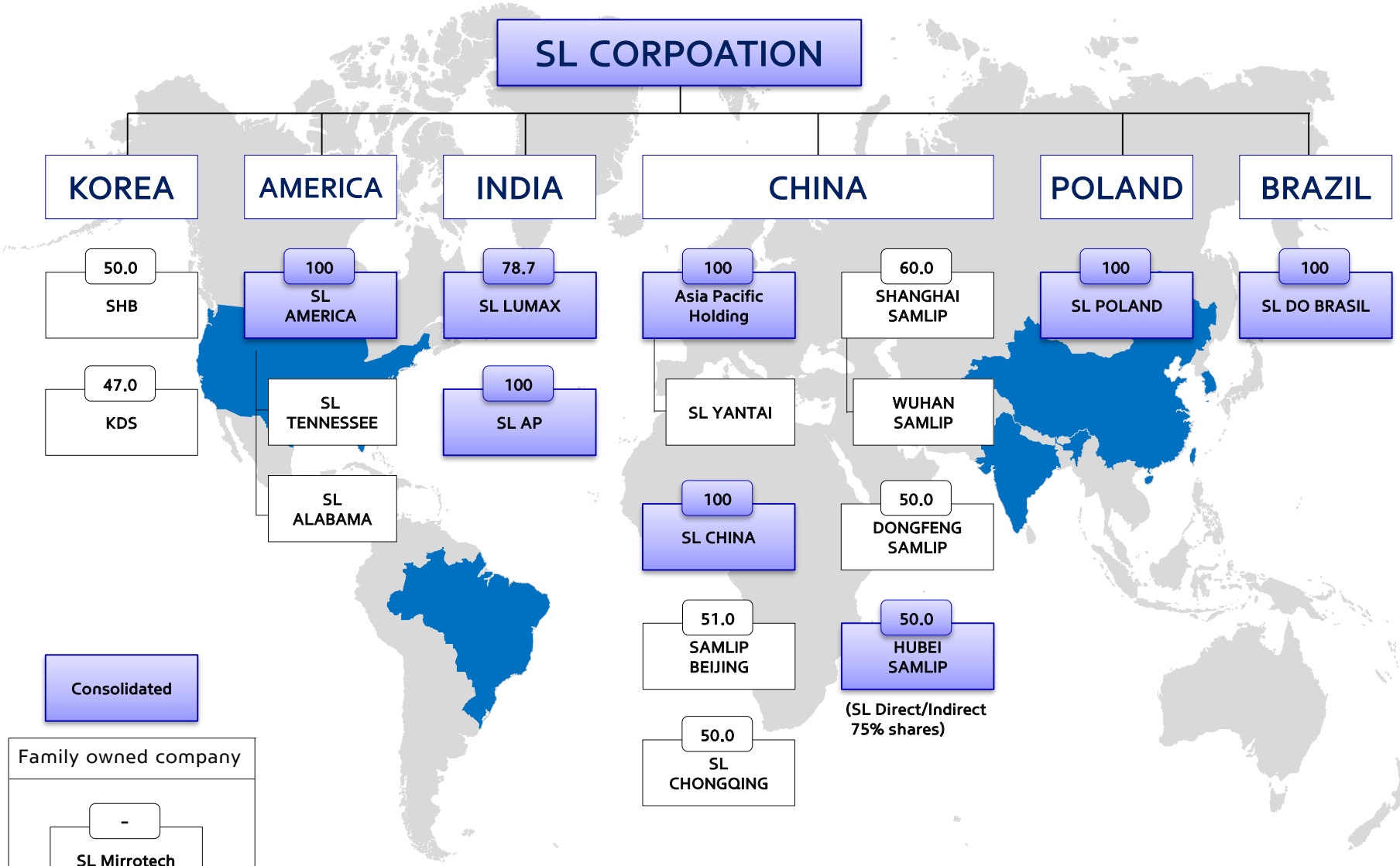
GLOBAL FOOTPRINTS



KOREA	CHINA	AMERICA	INDIA	EUROPE
SL Corporation	Samlip Yantai	SL America	SL Lumax	SL Poland
SHB	SL HUBEI	SL DO Brasil	SL AP	
KDS	Beijing Samlip	SL Corp.ASSESSORIA		
SUNGIL ENG	Shanghai Samlip			
	Dongfeng Samlip			
	SL Chongqing			
	SL Corp.China			
4	7	3	2	1

Consolidated

Corporate Governance



Company introduction

(Unit : 100 miliion KRW)

Country	Company Name	Products	City	Customers	Revenue (FY2019)	Shares	
Korea	SL	CHASSIS	Gyeongsan	HKMC	16,947	Family Owned 63.4%	
		LAMP	Daegu	HMC			
			Ansan	KMC			
			Chunan	GM, HKMC			
	SHB	FEM	Ulsan, Seosan,Hwasung	HKMC	6,572	SL 50%	HBPO 50%
	KDS	DOOR LATCH	Gyeongsan	SL	788	SL 47%	Inteva 53%
China	Shanghai Samlip	CHASSIS	Shanghai	BHMC	1,212	SL 60%	Shanghai Huizhong 40%
	Beijing Samlip	LAMP	Beijing	BHMC	1,745	SL 51%	HELLA/BHAP 24.5%
	Dongfend Samlip	LAMP	Shiyan	Dongfeng Group	578	SL 50%	Dongfeng 50%
	Samlip Yantai	LAMP	Yantai	SGM	1,611	SL 100%	
	SL Chongqing	LAMP	Chongqing	JiangLin/CHANGAN	849	SL 50%	Chongqing Qinchuan Industry Group 50%
	SL Hubei	LAMP	Hubei	Dongfend/Gleey	39	SL 50%	Dongfend Samlip 50%
	SL China	R&D	Shanghai	-	95	SL 100%	
America	SL Alabama	LAMP,CHASSIS	Alexander	HMMA	5,616	SL 100%	
				KMMG			
	SL Tennessee	LAMP,CHASSIS	Clinton	GM			
	SL DO BRASIL	LAMP	Gravatai	GM	151	SL 100%	
India	SL LUMAX	LAMP,CHASSIS	Kancheepuram Dist	HMI	2,300	SL 79%	Lumax 21%
	SL AP	LAMP	Guntur	KMI	365	SL 100%	
Poland	SL Poland	CHASSIS, MIRROR	Zory, Poland	HMMC/KMS	489	SL 100%	

Yearly Order

38% achieved

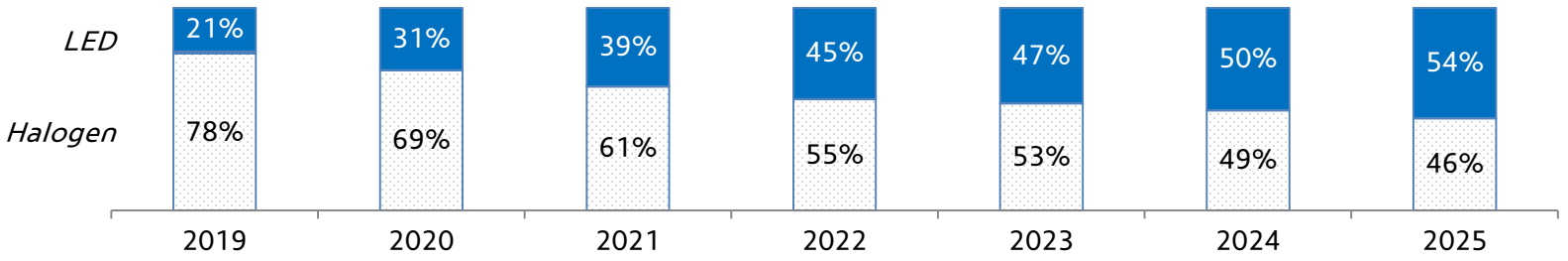
	811.2 bil.KRW	897.0 bil.KRW	1,093.6 bil.KRW	653.8 bil.KRW	351.9 bil KRW	Remarks
DIVISION	8,112억원 1,578 6,534	8,970억원 1,996 6,974	10,936억원 1,585 9,351	6,538억원 2,240 4,298	3,519억원 236 1,203 2,080	Electronics Chassis Lamp
CUSTOMER	8,112억원 508 359 3,896 3,349	8,970억원 188 570 1,050 2,920 4,320	10,936억원 46 1,616 1,647 7,627	6,538억원 469 3,935 1,930	3,519억원 316 674 1,559 970	Others FORD China OEM GM HKMC

FY2020 Target
926,8 bil KRW

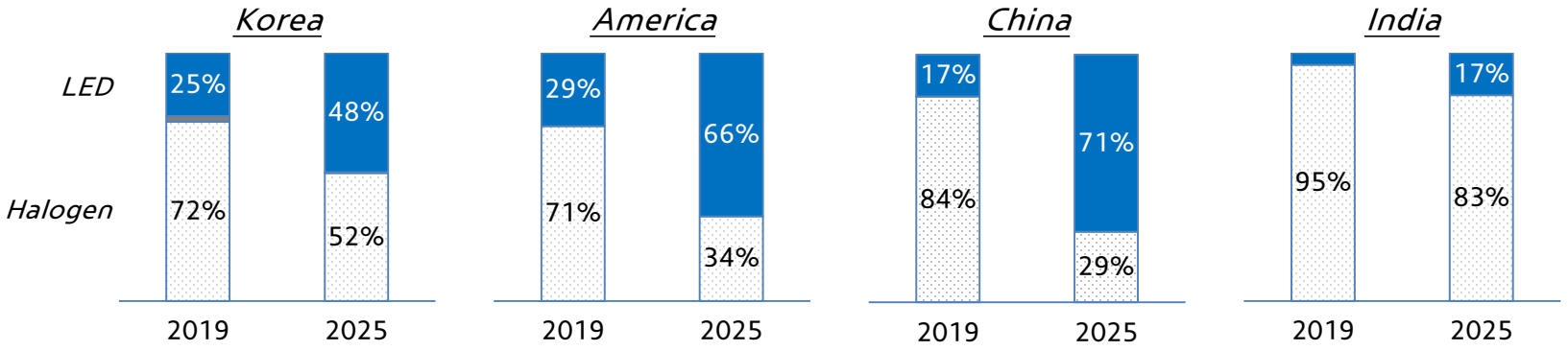
SL LED Headlamp Forecast

By 2025 LED light source (21% → 54%)

Light Source



Regional



Financial Results

① Separate F/S

[Unit : 100 million KRW]

Classification	Q1			Q2			Total (Cumulative)	
	Amount	previous Q	YonY	Amount	previous Q	YonY	Amount	YonY
Revenue	4,085	-6.18%	56.45%	3,424	-19.3%	-25.6%	7,509	19.0%
OP	254 6.22%	13.39%	19.50%	166 4.85%	-53.05%	-41.95%	420 5.60%	0.81%
NI	296 7.26%	1.46%	1.83%	173 5.06%	-2.20%	-4.53%	470 6.25%	-2.11%

② Consolidated F/S

[Unit : 100 million KRW]

Classification	Q1			Q2			Total (Cumulative)	
	Amount	previous Q	YonY	Amount	previous Q	YonY	Amount	YonY
Revenue	6,129	-7.3%	35.9%	4,204	-45.8%	-52.3%	10,333	0.0%
OP	307 5.00%	3.24%	5.91%	-140 -3.32%	-8.32%	-8.80%	167 1.62%	-0.95%
NI	88 1.44%	-1.03%	-0.41%	-56 -1.32%	-2.76%	-8.28%	33 0.32%	-7.31%

Thank You